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中信資源控股有限公司 CITIC Resources Holdings Limited

(incorporated in Bermuda with limited liability)

(Stock Code: 1205)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of CITIC Resources Holdings Limited (the “**Company**”) dated 29 October 2020 in relation to the major transaction regarding the Disposal (the “**Announcement**”). Unless otherwise specified, capital terms used herein shall have the same meaning as those defined in the Announcement.

As set out in the Announcement, a circular (the “**Circular**”) containing further information concerning the Disposal referred to in the Announcement was expected to be despatched to the Shareholders on or before 19 November 2020. As disclosed in the Announcement, the Company obtained shareholders’ written approval from CITIC Australia Pty Limited and Keentech Group Limited (a closely allied group of shareholders which together hold 4,645,497,697 shares, representing approximately 59.12% of the total issued share capital of the Company as at the date of the Announcement), no general meeting in respect of approving the Disposals will be convened by the Company pursuant to Rule 14.44 of the Listing Rules. As (1) additional time is required for the Company’s auditor to prepare statement of indebtedness and statement on sufficiency of working capital for inclusion in the Circular and (2) the Circular is for information purpose only and the Disposal does not require the remaining shareholder’s approval in a general meeting, the Company applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules and the date of despatch of the Circular is expected to be postponed to a date on or before 24 December 2020. The Company will despatch the Circular to the Shareholders as soon as practicable after the finalisation of such information.

The Stock Exchange granted the waiver to the Company on the condition that the Company will despatch the Circular on or before 24 December 2020. The Stock Exchange may change the waiver if the Company’s situation changes.

By Order of the Board
CITIC Resources Holdings Limited
Sun Yufeng
Chairman

Hong Kong, 13 November 2020

As at the date hereof, Mr. Sun Yufeng; Mr. Suo Zhengang and Mr. Sun Yang are executive directors of the Company, Mr. Chan Kin is a non-executive director of the Company, and Mr. Fan Ren Da, Anthony; Mr. Gao Pei Ji and Mr. Look Andrew are independent non-executive directors of the Company.